REN # REP - 004

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MARKET ROUNDUP

19 Aug, 2025

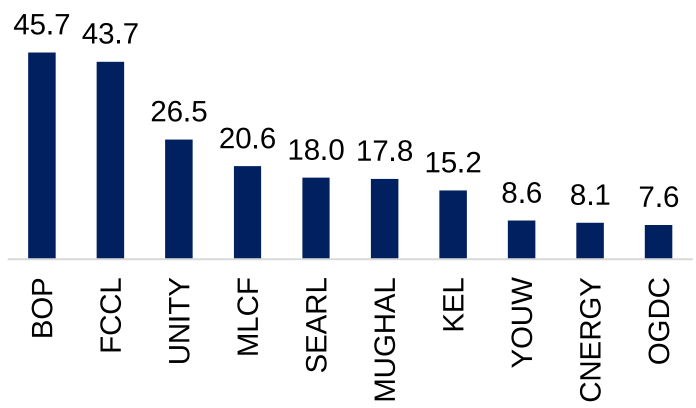
KSE-100 closes at 149,771 up 1,574 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
149,771 1.06%	92,156 0.75%	45,743 1.04%	212,682 0.64%

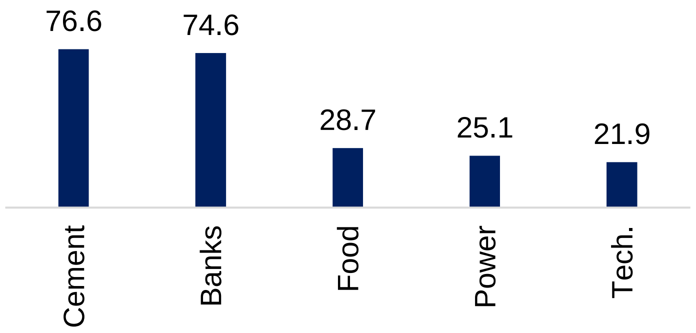
- The equity market opened on a strong footing and sustain the momentum throughout the day. The KSE-100 Index recorded an intraday high of 150,323 and a low of 148,294, eventually closing at 149,771 — reflecting a significant gain of 1,574 points. The activity was picked with 339.7 million shares changing hands and a total traded value of PKR 35.4 billion.
- Major contributors to the index's gain included BAHL (10%, 490 points), LUCK (4.1%, 251 points), MEBL (3.6%, 225 points), UBL (1.6%, 177 points), and ENGROH (2%, 141 points). On the volume front, BOP and FCCL led the market with 45.7 million and 43.7 million shares traded, respectively.
- Investor interest was primarily focused on sectors such as Banks and Cement, while OMCs, ENPs and Fertilizers stocks saw some profit taking.
- The market maintained a positive momentum throughout the day, briefly surpassing the 150k milestone for the first time, before settling at another record high of 149k. In the near term, volatility may continue; however, the overall outlook remains optimistic. Investors are advised to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to provide attractive dividend yields and robust long-term growth prospects.

Sales Desk
Alpha Capital

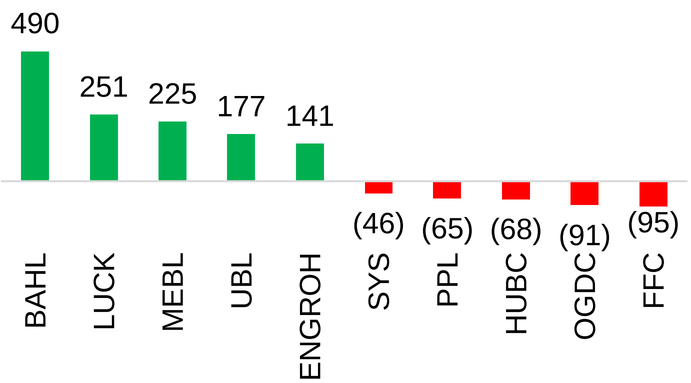
Most Active Stocks (Vol. mn shares)



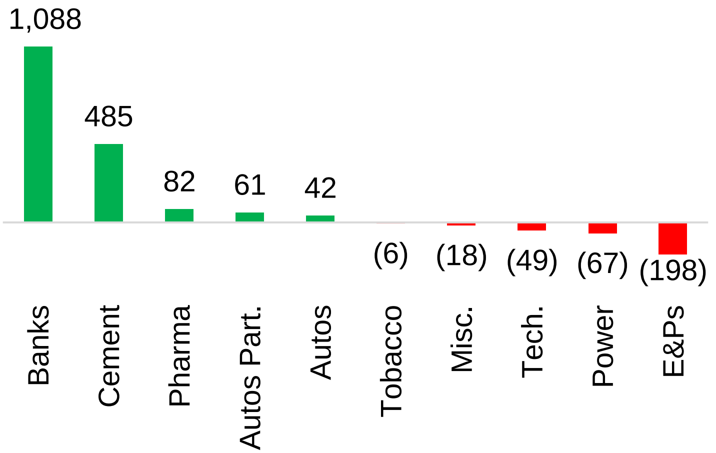
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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